

Lead Analyst – Financial Planning



Working better together
for our residents

Finance

What's it all about

The Lead Analyst – Financial Planning role involves supporting the Senior Financial Planning Manager in the development and maintenance of the organisation's medium and long-term financial plans. You will assist in crafting financial strategies that ensure the organisation's financial stability and growth over the long term.

How you'll make a difference

Your work in long-term financial planning will be instrumental in laying the groundwork for the organisation's future financial stability. Your contributions will help ensure that the organisation is well-positioned to achieve its long-term objectives and successfully navigate financial challenges.

How you'll do it

- Assist in the development and maintenance of medium and long-term financial plans for complex areas, ensuring they are robust, realistic and aligned with the organisation's strategic goals.
- Updating and refining long-term financial models to accurately reflect changing market conditions and business strategies
- Collaborate with different departments to integrate long-term financial planning with broader organisational objectives
- Employ financial analysis tools and techniques to assess the long-term implications of various business scenarios, stress testing and mitigations
- Support on risk assessments and opportunity analyses related to long-term financial strategies
- Feed into the strategic planning process by providing key financial insights and analyses to senior management
- Work with the Senior Financial Planning Manager to ensure a unified approach to long-term financial planning.
- Continuously develop your financial modelling and analytical skills to enhance the quality and accuracy of financial forecasts and plans

- Support the Financial Planning Analyst and deputise for the Senior Financial Planning Manager when necessary

All about you

Behaviours for success

Our values set out what we stand for. You'll need to show us how you match them and how you'll behave to ensure those are visible when carrying out your work.

- Compassionate
- Progressive
- Dependable
- Inclusive
- Empowered

For each value, we've created example behaviours to help you understand our expectations in more detail.

Essential knowledge, experience and skills including qualifications and professional membership

- Hold a CCAB recognised accounting qualification
- Commit to the organisation's values and support team objectives; assist in guiding team members
- Good communication and interpersonal skills for effective internal team engagement
- Analytical skills for contributing to strategic discussions and data analysis
- Understand and contribute to operational and tactical decision-making.
- Good Excel skills; willingness to learn D365 and Power BI
- Evidence of effective working relationships within a finance team and other internal stakeholders
- Experience in working with multiple business units to centralise planning activities
- Brix experience highly desirable