

Budgeting and Reporting

> Finance

What's it all about

As a Budgeting and Reporting Analyst, you will support the Senior Budgeting and Reporting Manager in preparation of the monthly management accounts cycle and contributing to the budgeting and forecasting processes. Your role includes providing ad hoc analysis, reconciliation and mapping of financial data.

How you'll make a difference

As an integral member of the Finance team, you will drive a customer centric ethos and continuous improvement culture within our Finance team, ensuring all finance services deliver the best outcomes for our residents

How you'll do it

- Assist in managing the monthly management accounts process, ensuring accurate and timely financial reporting
- Reconciliations and mapping of financial data into monthly management accounts or budget/forecast reporting.
- Responsible for posting centralised journals monthly.
- Contribute to the budgeting and forecasting activities.
- Collaborate with finance business partners and other departments to collect and consolidate financial data
- Support the preparation of financial reports, providing insights into business performance and financial health
- Analyse financial data to identify trends, discrepancies, and areas for improvement

All about you

Our values

We succeed together

By working as one and respecting diverse perspectives, we support each other to consistently deliver better outcomes for our residents and communities.

We keep our word

We do what we say we will do, and act with integrity and ownership to build trust and provide the high-quality service people expect from us.

We do better every day

We are always looking for better ways to work and raising standards and strengthening communities through continuous improvement.

Essential knowledge, experience and skills

- Hold or be working towards a CCAB recognised accounting qualification highly desirable; adhere to ethical standards
- Strong communication and interpersonal skills for diverse audience engagement; work collaboratively with internal and external stakeholders
- Strategic thinking ability; capable of analysing complex data to develop solutions and make data driven decisions
- Experience influencing operational activities at both tactical and strategic levels across all areas of the business
- Proficiency in Excel; knowledge of D365 and Power BI preferred
- Uphold ethical principles including integrity, objectivity, professional competence, confidentiality, and professional behaviour